

BOND SUMMARY STATISTICS

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Dated Date	06/21/2022
Delivery Date	06/21/2022
First Coupon	02/15/2023
Last Maturity	02/15/2052
Arbitrage Yield	2.024425%
True Interest Cost (TIC)	3.374874%
Net Interest Cost (NIC)	3.858497%
All-In TIC	3.406543%
Average Coupon	5.000000%
Average Life (years)	18.896
Duration of Issue (years)	12.830
Par Amount	82,590,000.00
Bond Proceeds	100,817,395.30
Total Interest	78,030,675.00
Net Interest	60,216,229.70
Bond Years from Dated Date	1,560,613,500.00
Bond Years from Delivery Date	1,560,613,500.00
Total Debt Service	160,620,675.00
Maximum Annual Debt Service	5,356,250.00
Average Annual Debt Service	5,417,223.44
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	5.000000
Total Underwriter's Discount	5.000000
Bid Price	121.569736

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Serial Bonds	82,590,000.00	122.070	5.000%	18.896	68,974.50
	82,590,000.00			18.896	68,974.50

	TIC	All-In TIC	Arbitrage Yield
Par Value	82,590,000.00	82,590,000.00	82,590,000.00
+ Accrued Interest			
+ Premium (Discount)	18,227,395.30	18,227,395.30	18,227,395.30
- Underwriter's Discount	-412,950.00	-412,950.00	
- Cost of Issuance Expense		-400,000.00	
- Other Amounts			
Target Value	100,404,445.30	100,004,445.30	100,817,395.30
Target Date	06/21/2022	06/21/2022	06/21/2022
Yield	3.374874%	3.406543%	2.024425%

SOURCES AND USES OF FUNDS

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Dated Date 06/21/2022
Delivery Date 06/21/2022

Sources:

Bond Proceeds:	
Par Amount	82,590,000.00
Premium	18,227,395.30
	<hr/>
	100,817,395.30

Uses:

Project Fund Deposits:	
Project Fund	100,000,000.00
Delivery Date Expenses:	
Cost of Issuance	400,000.00
Underwriter's Discount	412,950.00
	<hr/>
	812,950.00
Other Uses of Funds:	
Additional Proceeds	4,445.30
	<hr/>
	100,817,395.30

BOND DEBT SERVICE

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Dated Date 06/21/2022
Delivery Date 06/21/2022

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2023	620,000	5.000%	4,733,425	5,353,425
09/30/2024	1,285,000	5.000%	4,066,375	5,351,375
09/30/2025	1,355,000	5.000%	4,000,375	5,355,375
09/30/2026	1,425,000	5.000%	3,930,875	5,355,875
09/30/2027	1,495,000	5.000%	3,857,875	5,352,875
09/30/2028	1,575,000	5.000%	3,781,125	5,356,125
09/30/2029	1,655,000	5.000%	3,700,375	5,355,375
09/30/2030	1,740,000	5.000%	3,615,500	5,355,500
09/30/2031	1,825,000	5.000%	3,526,375	5,351,375
09/30/2032	1,920,000	5.000%	3,432,750	5,352,750
09/30/2033	2,020,000	5.000%	3,334,250	5,354,250
09/30/2034	2,125,000	5.000%	3,230,625	5,355,625
09/30/2035	2,230,000	5.000%	3,121,750	5,351,750
09/30/2036	2,345,000	5.000%	3,007,375	5,352,375
09/30/2037	2,465,000	5.000%	2,887,125	5,352,125
09/30/2038	2,595,000	5.000%	2,760,625	5,355,625
09/30/2039	2,725,000	5.000%	2,627,625	5,352,625
09/30/2040	2,865,000	5.000%	2,487,875	5,352,875
09/30/2041	3,015,000	5.000%	2,340,875	5,355,875
09/30/2042	3,170,000	5.000%	2,186,250	5,356,250
09/30/2043	3,330,000	5.000%	2,023,750	5,353,750
09/30/2044	3,500,000	5.000%	1,853,000	5,353,000
09/30/2045	3,680,000	5.000%	1,673,500	5,353,500
09/30/2046	3,870,000	5.000%	1,484,750	5,354,750
09/30/2047	4,070,000	5.000%	1,286,250	5,356,250
09/30/2048	4,275,000	5.000%	1,077,625	5,352,625
09/30/2049	4,495,000	5.000%	858,375	5,353,375
09/30/2050	4,725,000	5.000%	627,875	5,352,875
09/30/2051	4,970,000	5.000%	385,500	5,355,500
09/30/2052	5,225,000	5.000%	130,625	5,355,625
	82,590,000		78,030,675	160,620,675

BOND DEBT SERVICE

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Dated Date 06/21/2022
Delivery Date 06/21/2022

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2023	620,000	5.000%	2,684,175	3,304,175	
08/15/2023			2,049,250	2,049,250	
09/30/2023					5,353,425
02/15/2024	1,285,000	5.000%	2,049,250	3,334,250	
08/15/2024			2,017,125	2,017,125	
09/30/2024					5,351,375
02/15/2025	1,355,000	5.000%	2,017,125	3,372,125	
08/15/2025			1,983,250	1,983,250	
09/30/2025					5,355,375
02/15/2026	1,425,000	5.000%	1,983,250	3,408,250	
08/15/2026			1,947,625	1,947,625	
09/30/2026					5,355,875
02/15/2027	1,495,000	5.000%	1,947,625	3,442,625	
08/15/2027			1,910,250	1,910,250	
09/30/2027					5,352,875
02/15/2028	1,575,000	5.000%	1,910,250	3,485,250	
08/15/2028			1,870,875	1,870,875	
09/30/2028					5,356,125
02/15/2029	1,655,000	5.000%	1,870,875	3,525,875	
08/15/2029			1,829,500	1,829,500	
09/30/2029					5,355,375
02/15/2030	1,740,000	5.000%	1,829,500	3,569,500	
08/15/2030			1,786,000	1,786,000	
09/30/2030					5,355,500
02/15/2031	1,825,000	5.000%	1,786,000	3,611,000	
08/15/2031			1,740,375	1,740,375	
09/30/2031					5,351,375
02/15/2032	1,920,000	5.000%	1,740,375	3,660,375	
08/15/2032			1,692,375	1,692,375	
09/30/2032					5,352,750
02/15/2033	2,020,000	5.000%	1,692,375	3,712,375	
08/15/2033			1,641,875	1,641,875	
09/30/2033					5,354,250
02/15/2034	2,125,000	5.000%	1,641,875	3,766,875	
08/15/2034			1,588,750	1,588,750	
09/30/2034					5,355,625
02/15/2035	2,230,000	5.000%	1,588,750	3,818,750	
08/15/2035			1,533,000	1,533,000	
09/30/2035					5,351,750
02/15/2036	2,345,000	5.000%	1,533,000	3,878,000	
08/15/2036			1,474,375	1,474,375	
09/30/2036					5,352,375
02/15/2037	2,465,000	5.000%	1,474,375	3,939,375	
08/15/2037			1,412,750	1,412,750	
09/30/2037					5,352,125
02/15/2038	2,595,000	5.000%	1,412,750	4,007,750	
08/15/2038			1,347,875	1,347,875	
09/30/2038					5,355,625
02/15/2039	2,725,000	5.000%	1,347,875	4,072,875	
08/15/2039			1,279,750	1,279,750	
09/30/2039					5,352,625

BOND DEBT SERVICE

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2040	2,865,000	5.000%	1,279,750	4,144,750	
08/15/2040			1,208,125	1,208,125	
09/30/2040					5,352,875
02/15/2041	3,015,000	5.000%	1,208,125	4,223,125	
08/15/2041			1,132,750	1,132,750	
09/30/2041					5,355,875
02/15/2042	3,170,000	5.000%	1,132,750	4,302,750	
08/15/2042			1,053,500	1,053,500	
09/30/2042					5,356,250
02/15/2043	3,330,000	5.000%	1,053,500	4,383,500	
08/15/2043			970,250	970,250	
09/30/2043					5,353,750
02/15/2044	3,500,000	5.000%	970,250	4,470,250	
08/15/2044			882,750	882,750	
09/30/2044					5,353,000
02/15/2045	3,680,000	5.000%	882,750	4,562,750	
08/15/2045			790,750	790,750	
09/30/2045					5,353,500
02/15/2046	3,870,000	5.000%	790,750	4,660,750	
08/15/2046			694,000	694,000	
09/30/2046					5,354,750
02/15/2047	4,070,000	5.000%	694,000	4,764,000	
08/15/2047			592,250	592,250	
09/30/2047					5,356,250
02/15/2048	4,275,000	5.000%	592,250	4,867,250	
08/15/2048			485,375	485,375	
09/30/2048					5,352,625
02/15/2049	4,495,000	5.000%	485,375	4,980,375	
08/15/2049			373,000	373,000	
09/30/2049					5,353,375
02/15/2050	4,725,000	5.000%	373,000	5,098,000	
08/15/2050			254,875	254,875	
09/30/2050					5,352,875
02/15/2051	4,970,000	5.000%	254,875	5,224,875	
08/15/2051			130,625	130,625	
09/30/2051					5,355,500
02/15/2052	5,225,000	5.000%	130,625	5,355,625	
09/30/2052					5,355,625
	82,590,000		78,030,675	160,620,675	160,620,675

BOND PRICING

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Bond Component	Maturity Date	# Bonds	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
Serial Bonds:										
	02/15/2023	124	620,000	5.000%	0.930%	102.630				16,306.00
	02/15/2024	257	1,285,000	5.000%	1.200%	106.188				79,515.80
	02/15/2025	271	1,355,000	5.000%	1.310%	109.578				129,781.90
	02/15/2026	285	1,425,000	5.000%	1.430%	112.650				180,262.50
	02/15/2027	299	1,495,000	5.000%	1.490%	115.710				234,864.50
	02/15/2028	315	1,575,000	5.000%	1.560%	118.532				291,879.00
	02/15/2029	331	1,655,000	5.000%	1.630%	121.154				350,098.70
	02/15/2030	348	1,740,000	5.000%	1.680%	123.738				413,041.20
	02/15/2031	365	1,825,000	5.000%	1.730%	126.163				477,474.75
	02/15/2032	384	1,920,000	5.000%	1.780%	125.706 C	2.050%	02/15/2031	100.000	493,555.20
	02/15/2033	404	2,020,000	5.000%	1.820%	125.342 C	2.303%	02/15/2031	100.000	511,908.40
	02/15/2034	425	2,125,000	5.000%	1.850%	125.069 C	2.505%	02/15/2031	100.000	532,716.25
	02/15/2035	446	2,230,000	5.000%	1.870%	124.888 C	2.669%	02/15/2031	100.000	555,002.40
	02/15/2036	469	2,345,000	5.000%	1.890%	124.707 C	2.808%	02/15/2031	100.000	579,379.15
	02/15/2037	493	2,465,000	5.000%	1.920%	124.437 C	2.935%	02/15/2031	100.000	602,372.05
	02/15/2038	519	2,595,000	5.000%	1.950%	124.166 C	3.047%	02/15/2031	100.000	627,107.70
	02/15/2039	545	2,725,000	5.000%	1.980%	123.897 C	3.145%	02/15/2031	100.000	651,193.25
	02/15/2040	573	2,865,000	5.000%	2.010%	123.628 C	3.232%	02/15/2031	100.000	676,942.20
	02/15/2041	603	3,015,000	5.000%	2.030%	123.450 C	3.305%	02/15/2031	100.000	707,017.50
	02/15/2042	634	3,170,000	5.000%	2.050%	123.271 C	3.371%	02/15/2031	100.000	737,690.70
	02/15/2043	666	3,330,000	5.000%	2.080%	123.004 C	3.435%	02/15/2031	100.000	766,033.20
	02/15/2044	700	3,500,000	5.000%	2.110%	122.737 C	3.494%	02/15/2031	100.000	795,795.00
	02/15/2045	736	3,680,000	5.000%	2.140%	122.472 C	3.548%	02/15/2031	100.000	826,969.60
	02/15/2046	774	3,870,000	5.000%	2.150%	122.383 C	3.588%	02/15/2031	100.000	866,222.10
	02/15/2047	814	4,070,000	5.000%	2.160%	122.295 C	3.624%	02/15/2031	100.000	907,406.50
	02/15/2048	855	4,275,000	5.000%	2.170%	122.207 C	3.658%	02/15/2031	100.000	949,349.25
	02/15/2049	899	4,495,000	5.000%	2.180%	122.118 C	3.689%	02/15/2031	100.000	994,204.10
	02/15/2050	945	4,725,000	5.000%	2.190%	122.030 C	3.718%	02/15/2031	100.000	1,040,917.50
	02/15/2051	994	4,970,000	5.000%	2.200%	121.942 C	3.744%	02/15/2031	100.000	1,090,517.40
	02/15/2052	1,045	5,225,000	5.000%	2.210%	121.854 C	3.769%	02/15/2031	100.000	1,141,871.50
		16,518	82,590,000							18,227,395.30

BOND PRICING

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Dated Date	06/21/2022	
Delivery Date	06/21/2022	
First Coupon	02/15/2023	
Par Amount	82,590,000.00	
Premium	18,227,395.30	
	<hr/>	
Production	100,817,395.30	122.069736%
Underwriter's Discount	-412,950.00	-0.500000%
	<hr/>	
Purchase Price	100,404,445.30	121.569736%
Accrued Interest		
	<hr/>	
Net Proceeds	100,404,445.30	

AVERAGE TAKEDOWN

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Dated Date 06/21/2022
Delivery Date 06/21/2022

Bond Component	Maturity Date	Par Amount	Takedown \$/Bond	Takedown Amount
Serial Bonds:				
	02/15/2023	620,000		
	02/15/2024	1,285,000		
	02/15/2025	1,355,000		
	02/15/2026	1,425,000		
	02/15/2027	1,495,000		
	02/15/2028	1,575,000		
	02/15/2029	1,655,000		
	02/15/2030	1,740,000		
	02/15/2031	1,825,000		
	02/15/2032	1,920,000		
	02/15/2033	2,020,000		
	02/15/2034	2,125,000		
	02/15/2035	2,230,000		
	02/15/2036	2,345,000		
	02/15/2037	2,465,000		
	02/15/2038	2,595,000		
	02/15/2039	2,725,000		
	02/15/2040	2,865,000		
	02/15/2041	3,015,000		
	02/15/2042	3,170,000		
	02/15/2043	3,330,000		
	02/15/2044	3,500,000		
	02/15/2045	3,680,000		
	02/15/2046	3,870,000		
	02/15/2047	4,070,000		
	02/15/2048	4,275,000		
	02/15/2049	4,495,000		
	02/15/2050	4,725,000		
	02/15/2051	4,970,000		
	02/15/2052	5,225,000		
		82,590,000	0.0000	0

UNDERWRITER'S DISCOUNT

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Underwriter's Discount	\$/1000	Amount
Other Underwriter's Discount	5.00	412,950.00
	5.00	412,950.00

BOND SOLUTION

City of Fort Worth, Texas [02/13/22]
W & SS Revenue Bonds, Series 2022

Period Ending	Proposed Principal	Proposed Debt Service	Total Adj Debt Service
09/30/2022			
09/30/2023	620,000	5,353,425	5,353,425
09/30/2024	1,285,000	5,351,375	5,351,375
09/30/2025	1,355,000	5,355,375	5,355,375
09/30/2026	1,425,000	5,355,875	5,355,875
09/30/2027	1,495,000	5,352,875	5,352,875
09/30/2028	1,575,000	5,356,125	5,356,125
09/30/2029	1,655,000	5,355,375	5,355,375
09/30/2030	1,740,000	5,355,500	5,355,500
09/30/2031	1,825,000	5,351,375	5,351,375
09/30/2032	1,920,000	5,352,750	5,352,750
09/30/2033	2,020,000	5,354,250	5,354,250
09/30/2034	2,125,000	5,355,625	5,355,625
09/30/2035	2,230,000	5,351,750	5,351,750
09/30/2036	2,345,000	5,352,375	5,352,375
09/30/2037	2,465,000	5,352,125	5,352,125
09/30/2038	2,595,000	5,355,625	5,355,625
09/30/2039	2,725,000	5,352,625	5,352,625
09/30/2040	2,865,000	5,352,875	5,352,875
09/30/2041	3,015,000	5,355,875	5,355,875
09/30/2042	3,170,000	5,356,250	5,356,250
09/30/2043	3,330,000	5,353,750	5,353,750
09/30/2044	3,500,000	5,353,000	5,353,000
09/30/2045	3,680,000	5,353,500	5,353,500
09/30/2046	3,870,000	5,354,750	5,354,750
09/30/2047	4,070,000	5,356,250	5,356,250
09/30/2048	4,275,000	5,352,625	5,352,625
09/30/2049	4,495,000	5,353,375	5,353,375
09/30/2050	4,725,000	5,352,875	5,352,875
09/30/2051	4,970,000	5,355,500	5,355,500
09/30/2052	5,225,000	5,355,625	5,355,625
	82,590,000	160,620,675	160,620,675