

BOND SUMMARY STATISTICS

City of Fort Worth, Texas [01/14/22]
 Tax Notes Ser 2022 [7yr]
 --Current Market Private Placement Rate + 25BPS--
 01/25/22

Dated Date	04/06/2022
Delivery Date	04/06/2022
First Coupon	09/01/2022
Last Maturity	03/01/2029
Arbitrage Yield	1.710149%
True Interest Cost (TIC)	1.710149%
Net Interest Cost (NIC)	1.710000%
All-In TIC	1.778223%
Average Coupon	1.710000%
Average Life (years)	3.971
Duration of Issue (years)	3.824
Par Amount	72,195,000.00
Bond Proceeds	72,195,000.00
Total Interest	4,902,587.81
Net Interest	4,902,587.81
Bond Years from Dated Date	286,701,041.67
Bond Years from Delivery Date	286,701,041.67
Total Debt Service	77,097,587.81
Maximum Annual Debt Service	10,945,350.50
Average Annual Debt Service	11,169,067.05
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Current Interest Bonds	72,195,000.00	100.000	1.710%	3.971	27,481.95
	72,195,000.00			3.971	27,481.95

	TIC	All-In TIC	Arbitrage Yield
Par Value	72,195,000.00	72,195,000.00	72,195,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-186,000.00	
- Other Amounts			
Target Value	72,195,000.00	72,009,000.00	72,195,000.00
Target Date	04/06/2022	04/06/2022	04/06/2022
Yield	1.710149%	1.778223%	1.710149%

SOURCES AND USES OF FUNDS

City of Fort Worth, Texas [01/14/22]
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Dated Date 04/06/2022
Delivery Date 04/06/2022

Sources:

Bond Proceeds:	
Par Amount	72,195,000.00

72,195,000.00

Uses:

Project Fund Deposits:	
City Hall Improvements	59,759,000.00
Fire Apparatus	12,250,000.00
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	72,009,000.00

Delivery Date Expenses:	
Cost of Issuance	186,000.00

72,195,000.00

BOND DEBT SERVICE

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Dated Date 04/06/2022
Delivery Date 04/06/2022

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2022			497,243.06	497,243.06
09/30/2023	9,790,000	1.710%	1,150,830.00	10,940,830.00
09/30/2024	9,960,000	1.710%	981,967.50	10,941,967.50
09/30/2025	10,135,000	1.710%	810,155.25	10,945,155.25
09/30/2026	10,310,000	1.710%	635,350.50	10,945,350.50
09/30/2027	10,485,000	1.710%	457,553.25	10,942,553.25
09/30/2028	10,665,000	1.710%	276,720.75	10,941,720.75
09/30/2029	10,850,000	1.710%	92,767.50	10,942,767.50
	72,195,000		4,902,587.81	77,097,587.81

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Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2022			497,243.06	497,243.06	
09/30/2022					497,243.06
03/01/2023	9,790,000	1.710%	617,267.25	10,407,267.25	
09/01/2023			533,562.75	533,562.75	
09/30/2023					10,940,830.00
03/01/2024	9,960,000	1.710%	533,562.75	10,493,562.75	
09/01/2024			448,404.75	448,404.75	
09/30/2024					10,941,967.50
03/01/2025	10,135,000	1.710%	448,404.75	10,583,404.75	
09/01/2025			361,750.50	361,750.50	
09/30/2025					10,945,155.25
03/01/2026	10,310,000	1.710%	361,750.50	10,671,750.50	
09/01/2026			273,600.00	273,600.00	
09/30/2026					10,945,350.50
03/01/2027	10,485,000	1.710%	273,600.00	10,758,600.00	
09/01/2027			183,953.25	183,953.25	
09/30/2027					10,942,553.25
03/01/2028	10,665,000	1.710%	183,953.25	10,848,953.25	
09/01/2028			92,767.50	92,767.50	
09/30/2028					10,941,720.75
03/01/2029	10,850,000	1.710%	92,767.50	10,942,767.50	
09/30/2029					10,942,767.50
	72,195,000		4,902,587.81	77,097,587.81	77,097,587.81

BOND PRICING

City of Fort Worth, Texas [01/14/22]
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Bond Component	Maturity Date	# Bonds	Amount	Rate	Yield	Price
Current Interest Bonds:						
	03/01/2023	1,958	9,790,000	1.710%	1.710%	100.000
	03/01/2024	1,992	9,960,000	1.710%	1.710%	100.000
	03/01/2025	2,027	10,135,000	1.710%	1.710%	100.000
	03/01/2026	2,062	10,310,000	1.710%	1.710%	100.000
	03/01/2027	2,097	10,485,000	1.710%	1.710%	100.000
	03/01/2028	2,133	10,665,000	1.710%	1.710%	100.000
	03/01/2029	2,170	10,850,000	1.710%	1.710%	100.000
		14,439	72,195,000			

Dated Date	04/06/2022	
Delivery Date	04/06/2022	
First Coupon	09/01/2022	
Par Amount	72,195,000.00	
Original Issue Discount		
Production	72,195,000.00	100.000000%
Underwriter's Discount		
Purchase Price	72,195,000.00	100.000000%
Accrued Interest		
Net Proceeds	72,195,000.00	

AVERAGE TAKEDOWN

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Delivery Date 04/06/2022

Bond Component	Maturity Date	Par Amount	Takedown \$/Bond	Takedown Amount
Current Interest Bonds:				
	03/01/2023	9,790,000		
	03/01/2024	9,960,000		
	03/01/2025	10,135,000		
	03/01/2026	10,310,000		
	03/01/2027	10,485,000		
	03/01/2028	10,665,000		
	03/01/2029	10,850,000		
		72,195,000	0.0000	0
