

TRADITION MUNICIPAL UTILITY DISTRICT NO. 2B OF DENTON
COUNTY

c/o Allen Boone Humphries Robinson LLP
3100 McKinnon Street, Suite 1100
Dallas, Texas 75201

September 11, 2023

Mr. David Cooke
City Manager, City of Fort Worth
(via email at David.Cooke@fortworthtexas.gov)

Ms. Jannette Goodall
City Secretary, City of Fort Worth
(via email at csoadmin@fortworthtexas.gov)

Mr. Reginald Zeno
Chief Financial Officer, City of Fort Worth
(via email at Reginald.Zeno@fortworthtexas.gov)

Re: Tradition Municipal Utility District No. 2B of Denton County (the
"District") \$12,330,000 Unlimited Tax Road Bonds, Series 2023B (the
"Bonds")

Dear: Mr. Cooke, Ms. Goodall, and Mr. Zeno,

Pursuant to Section 4.08 of the Amended Creation and Operation Agreement for Tradition Municipal Utility District No. 2B of Denton County (the "Agreement"), the District is providing the City of Fort Worth (the "City") with notice of the District's intent to issue bonds in the future.

The District plans to sell Unlimited Tax Road Bonds not to exceed the amount of \$12,330,000 in 2023 after the City's approval of the District's bond issue for costs associated with roadway facilities and City of Fort Worth fees for the following facilities: Phase 1A SD, Paving; Phase 1B SD, Paving; Phase 1C SD, Paving; Phase 2B SD, Paving; Phase 3A1 SD, Paving; and Phase 3A2 SD, Paving.

Section 4.07 of the Agreement prescribes that the District deliver written certification from the District's Financial Advisor that the Bonds are being issued within the current economic feasibility guidelines established by the Commission for roadway

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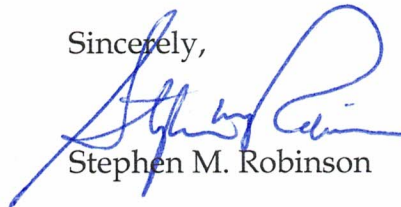
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facilities in Denton County. Enclosed herewith is the written certification from the District's financial advisor. Furthermore, the District must provide the written certification and Notice to the City Secretary, City Manager, and Finance Director sixty (60) days prior to the issuance of Bonds by the District.

Additionally, Section 4.09 of the Agreement requires the District to provide written certification that the District is not in breach of any material provision of the Consent resolution or the Agreement. Please let this letter serve as the District's written certification that it is in compliance with the agreements listed above. Time is of the essence to submit the bond application and to issue the Bonds and any delays in the issuance of the Bonds will delay development and economic growth.

The District thanks you for your consideration of this request for consent to issue the Bonds. Please contact the undersigned for any further questions or requests for further information.

Sincerely,

A handwritten signature in blue ink, appearing to read "Stephen M. Robinson", is written over the typed name. The signature is fluid and cursive.

Stephen M. Robinson

Enclosure