

A Resolution

NO. _____

AUTHORIZING CONTINUED EMPLOYMENT OF THE FIRMS OF MCCALL, PARKHURST & HORTON L.L.P. AND KELLY HART & HALLMAN LLP AS CO-BOND COUNSEL AND OF WEST & ASSOCIATES L.L.P. AS DISCLOSURE COUNSEL WITH SUCH FIRMS TO REPRESENT THE CITY IN MATTERS RELATED TO THE ISSUANCE OF BONDS AND OTHER DEBT INSTRUMENTS

WHEREAS, the issuance of municipal bonds and other debt instruments requires highly specialized knowledge of complex legal issues related to government debt obligations and associated financial matters, including, but not limited to, federal tax laws and regulations, the Texas constitution, and federal and state statutory and regulatory law; and

WHEREAS, the firms of McCall, Parkhurst & Horton L.L.P. and Kelly Hart & Hallman LLP have the requisite knowledge, expertise, and experience to effectively serve as bond counsel and represent the City in connection with the issuance of bonds and other municipal debt instruments and have satisfactorily performed such services for the City in connection with multiple debt issuances for a number of years.; and

WHEREAS, the firm of West & Associates L.L.P. has the requisite knowledge, expertise, and experience to effectively serve as disclosure counsel and represent the City in connection with disclosure matters associated with the issuance of bonds and other municipal debt instruments and has satisfactorily performed such services for the City in connection with multiple debt issuances for a number of years; and

WHEREAS, given the firms' expertise and successful past performance, the City Manager's Office recommends that the firms' engagement as co-bond counsel and disclosure counsel respectively be continued.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF FORT WORTH, TEXAS, THAT:

1.

In accordance with Chapter VI, Section 3 of the Charter of the City of Fort Worth, the City Attorney is authorized to continue to employ the firms of McCall, Parkhurst & Horton L.L.P. and Kelly Hart & Hallman LLP to represent the City as co-bond counsel in matters related to the issuance of bonds and other debt instruments and to enter into any agreements related thereto consistent with the terms of this Resolution.

2.

In accordance with Chapter VI, Section 3 of the Charter of the City of Fort Worth, the City Attorney is authorized to continue to employ the firm of West & Associates L.L.P. to represent the City as disclosure counsel in matters related to the issuance of bonds and other debt instruments and to enter into any agreements related thereto consistent with the terms of this Resolution.

3.

Payment of fees and reimbursement for expenses to each of the firms in connection with the issuance of bonds or other municipal debt instruments shall be paid from the proceeds of the debt issue and shall be included as costs of issuance in ordinances authorizing debt issuance. No fees or expenses for debt issuance will be incurred or paid if debt does not issue.

ADOPTED this _____ day of _____, 2024.

Jannette S. Goodall
City Secretary